



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.450,84	↓ -0,71%
BASIC-IND	981,53	↓ -2,04%
CONSUMER	1.869,04	↓ -0,39%
FINANCE	1.434,01	↓ -0,79%
INFRASTRUC	1.050,10	↓ -0,62%
MANUFACTUR	1.385,10	↓ -1,02%
MINING	2.073,65	↓ -3,36%
MISC-IND	1.161,39	↓ -0,59%
PROPERTY	402,96	↓ -2,60%
TRADE	812,99	↓ -0,31%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.273,00	↑ 0,18%
Crude Oil \$	53,15	↑ 0,32%
Nickel \$	18.175,00	↑ 0,74%
Gold \$	1.843,00	↑ 0,16%
Coal \$	89,00	↑ 0,42%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	30.931	↑ 0,38%
S&P 500	3.799	↑ 0,81%
Nasdaq Composite	13.197	↑ 1,53%
FTSE 100 London	6.713	↓ -0,12%
DAX Xetra Frankfurt	13.815	↓ -0,24%
Shanghai Composite	3.566	↓ -0,83%
Hangseng Index	29.630	↑ 2,66%
Nikkei 225 Osaka	28.633	↑ 1,39%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event
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Indikator	Tingkat
Pertumbuhan ekonomi (Kuartal III-2020 YoY)	-3,49%
Inflasi (2020, %YoY)	1,68%
BI 7 Day Reverse Repo Rate (Desember 2020)	3,75%
Defisit anggaran (APBN 2020)	-6,34% PDB
Transaksi berjalan (Q III-2020)	0,36% PDB
Cadangan devisa (Oktober 2020)	US\$ 133,6 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSIG	6.322	Net F *Buy*	262,8M
Change %	-1,06%	F Buy	3160,M
Net Foreign Buy (YTD)	10,66 T	D Buy	14346M
Resistance	6.400	F Sell	2897,M
Support	6.300	D Sell	14609M

Highlight

- Target 1 Februari 2021, Merger Bank Syariah BUMN Masih Tunggu Izin OJK
- Tegaskan Tak Salah, Antam Lawan Balik 'Crazy Rich' Budi Said
- Bidik Penjualan 375.000 Mobil, Begini Rekomendasi Saham Astra (ASII)

IHSIG OUTLOOK

IHSIG ditutup melemah membentuk pola candle bearish engulfing pada level 6321. Volume transaksi diperdagangkan relatif sepi dari rata-rata volume 5 hari perdagangan yaitu sebesar 23,77 triliun dan asing melakukan aksi jual sebesar 183 miliar. Indikator stochastic juga nampak berada pada areal yaitu pada level 54. Untuk MA5 saat ini masih berada diatas rata-rata pergerakan MA20. Indeks hari ini diperkirakan akan bergerak konsolidasi pada level support 6300 dan resistance 6400.

Global Sentiment

Pada perdagangan hari ini, perhatian investor akan tertuju pada pelantikan Joseph 'Joe' Biden menjadi Presiden AS ke-46, yang bisa memberikan sentimen positif. Pasar akan menanti gebrakan dari mantan wakil presiden 2 periode tersebut. Biden dikabarkan akan mengambil langkah cepat dalam 10 hari pertama pemerintahannya, dalam menanggulangi yang disebut 4 krisis, Covid-19, kemerosotan ekonomi, ketidakadilan rasial, serta perubahan iklim. Begitu dilantik, Biden akan langsung bergabung kembali dalam perjanjian iklim Paris, dimana Trump sebelumnya keluar dari perjanjian tersebut. Biden juga akan mencabut larangan Muslim datang ke AS, kemudian mewajibkan penggunaan masker.

Pada hari Kamis, Biden akan menandatangani peraturan presiden terkait dengan pembukaan kembali sekolah dan dunia usaha. Di hari Jumat, ia akan memerintahkan Kabinetnya untuk segera bertindak memberikan bantuan ekonomi bagi keluarga yang terdampak krisis akibat Covid-19. Sementara itu mengenai stimulus US\$ 1,9 triliun, calon menteri keuangan AS Janet Yellen, saat berbicara di hadapan Komite Finansial Senat mengatakan hal tersebut akan menjadi fokus pertama nanti. (Source : CNBC Indonesia)

Stock News

- Merger tiga bank syariah BUMN saat ini masih menunggu izin dari Otoritas Jasa Keuangan. Selanjutnya, legal merger dijadwalkan akan dilakukan pada 1 Februari 2021. Proses merger melibatkan PT Bank BRISyariah Tbk., PT BNI Syariah, dan PT Bank Mandiri Syariah. Bank BRISyariah menjadi bank penerima penggabungan. Setelah proses merger efektif, bank hasil merger memiliki nama baru yakni PT Bank Syariah Indonesia Tbk. Ketua PMO Merger Bank Syariah Anak Usaha BUMN Hery Gunardi mengatakan proses merger bank syariah BUMN telah dilakukan sejak Maret tahun lalu. Saat ini hanya menghitung hari untuk legal merger yang dijadwalkan pada 1 Februari 2021. (Source : Bisnis.com)

- PT Aneka Tambang Tak (Persero) atau Antam buka suara menanggapi gugatan 1,1 ton emas oleh Crazy Rich Surabaya, Budi said. Melansir Antara, Antam menegaskan akan mengajukan banding atas gugatan pengusaha asal Surabaya, Budi Said terkait pembelian emas di butik Antam Surabaya. Kunto menjelaskan Antam telah menyerahkan semua barang sesuai kuantitas yang dibayar Budi Said kepada pihak yang diberi kuasa olehnya, mengacu pada harga resmi. Selain itu, yang bersangkutan juga mengakui telah menerima barang tersebut. (Source : Detik.com)

- Emiten produsen mobil PT Astra International Tbk. menargetkan penjualan mobilnya dapat mencapai 375.000 unit sepanjang 2021. Kalangan sekuritas menilai menilai saham ASII masih layak dibeli. Head of Investor Relations Astra International Tira Ardianti menuturkan pihaknya menargetkan dapat menjual 375.000 car build unit (CBU) pada 2021 ini. Jumlah tersebut menyesuaikan dengan target penjualan dari asosiasi Gabungan Industri Kendaraan Bermotor Indonesia (Gaikindo). (Source : Bisnis.com)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Stop Loss	Commentary
BBCA	35.475	Trading Buy	36000 - 36300	35000	Consolidation
BMRI	6.975	Trading Buy	7100 - 7250	6800	Consolidation
INTP	15.650	Trading Buy	16000 - 16500	15250	Consolidation
SMGR	12.400	Trading Buy	12600 - 13000	12200	Consolidation
ICBP	9.750	Trading Buy	9900 - 10000	9600	Gap up, Huge volume accumulation
UNVR	7.575	Trading Buy	7700 - 8000	7500	Huge volume accumulation
TOWR	960	Trading Buy	980 - 1000	940	Consolidation
EXCL	2.630	Trading Buy	2700 - 2800	2550	Bullish Reversal
SCMA	2.450	Trading Buy	2500 - 2550	2300	Huge volume accumulation
SIDO	765	Trading Buy	780 - 800	750	Bullish Reversal

Stock Watchlist

BTPS, AKRA

Sources: Trading Economics, Erdikha Research

Monday January 18 2021			Actual	Previous	Consensus	Forecast
9:00 AM	CN	NBS Press Conference				
9:00 AM	CN	Fixed Asset Investment (YTD) YoY DEC	2.9%	2.6%	3.2%	3.2%
9:00 AM	CN	GDP Growth Rate QoQ Q4	2.6%	3.0% ®	3.2%	3%
9:00 AM	CN	GDP Growth Rate YoY Q4	6.5%	4.9%	6.1%	5.9%
9:00 AM	CN	Industrial Production YoY DEC	7.3%	7%	6.9%	7.1%
9:00 AM	CN	Retail Sales YoY DEC	4.6%	5%	5.5%	5.1%
9:00 AM	CN	Unemployment Rate DEC	5.2%	5.2%		5.2%
9:00 AM	CN	Industrial Capacity Utilization Q4	78.0%	76.7%		76.9%
	EA	Eurogroup Video Conference				
	EA	ECB President Lagarde Speech				
Tuesday January 19 2021			Actual	Previous	Consensus	Forecast
4:00 PM	EA	Current Account NOV	€26.8B	€33B ®		€29B
4:30 PM	ID	Motorbike Sales YoY DEC	-45.1%	-56.7%		-50%
4:30 PM	GB	Labour Productivity QoQ Final Q3	5.6%	-0.7% ®		5.2%
5:00 PM	EA	Construction Output YoY NOV	-1.3%	-1.9% ®		-1.6%
5:00 PM	EA	ZEW Economic Sentiment Index JAN	58.3	54.4		57
	US	Treasury Secretary Yellen Senate Confirmation Hearing				
11:30 PM	US	3-Month Bill Auction	0.085%	0.090%		
11:30 PM	US	6-Month Bill Auction	0.095%	0.090%		
	EA	ECB Guindos Speech				
Wednesday January 20 2021			Actual	Previous	Consensus	Forecast
1:00 AM	GB	BoE Haldane Speech				
1:00 AM	US	119-Day Bill Auction	0.090%	0.090%		
1:00 AM	US	42-Day Bill Auction	0.085%	0.085%		
4:00 AM	US	Foreign Bond Investment NOV	\$9.6B	\$-20.1B		
4:00 AM	US	Net Long-Term Tic Flows NOV	\$149.2B	\$51.9B		
4:00 AM	US	Overall Net Capital Flows NOV	\$214.1B	\$-11.1B ®		
	CN	Loan Prime Rate 1Y		3.85%		3.85%
8:30 AM	CN	Loan Prime Rate 5Y		4.65%		4.65%
	GB	Inflation Rate YoY DEC		0.3%	0.5%	0.6%
2:00 PM	GB	Inflation Rate MoM DEC		-0.1%	0.2%	0.2%
2:00 PM	GB	Core Inflation Rate YoY DEC		1.1%	1.3%	1.2%
2:00 PM	GB	Retail Price Index YoY DEC		0.9%	1.2%	1%
2:00 PM	GB	Retail Price Index MoM DEC		-0.3%	0.5%	0.5%
2:00 PM	GB	PPI Input YoY DEC		-0.5%	1%	
2:00 PM	GB	PPI Input MoM DEC		0.2%	0.7%	
2:00 PM	GB	PPI Output YoY DEC		-0.8%	-0.6%	-0.7%
2:00 PM	GB	PPI Output MoM DEC		0.2%	0.2%	0.1%
2:00 PM	GB	Core Inflation Rate MoM DEC		-0.1%	0.2%	0.1%
2:00 PM	GB	PPI Core Output YoY DEC		0.9%		1.1%
2:00 PM	GB	PPI Core Output MoM DEC		0.0%		0.1%
5:00 PM	EA	Core Inflation Rate YoY Final DEC		0.2%	0.2%	0.2%
5:00 PM	EA	Inflation Rate YoY Final DEC		-0.3%	-0.3%	-0.3%
5:00 PM	EA	Inflation Rate MoM Final DEC		-0.3%	0.3%	0.3%
7:00 PM	US	MBA Mortgage Applications 15/JAN		16.7%		
7:00 PM	US	MBA 30-Year Mortgage Rate 15/JAN		2.88%		
8:55 PM	US	Redbook YoY 16/JAN		2.1%		
8:55 PM	US	Redbook MoM 16/JAN		-2.6%		
10:00 PM	US	NAHB Housing Market Index JAN		86	86	84
11:30 PM	US	105-Day Bill Auction		0.090%		
11:30 PM	US	154-Day Bill Auction		0.090%		
	US	Joe Biden's Inauguration				
	CN	FDI (YTD) YoY DEC		6.3%		6%
Thursday January 21 2021			Actual	Previous	Consensus	Forecast
12:00 AM	GB	BoE Gov Bailey Speech				
1:00 AM	US	20-Year Bond Auction		1470%		
4:30 AM	US	API Crude Oil Stock Change 15/JAN		-5.821M		
2:30 PM	ID	Interest Rate Decision		3.75%	3.75%	3.75%
2:30 PM	ID	Lending Facility Rate JAN		4.5%	4.5%	4.5%
2:30 PM	ID	Deposit Facility Rate JAN		3%	3%	3%
4:30 PM	GB	BoE Credit Conditions Survey				
6:00 PM	GB	CBI Business Optimism Index Q1		0		-8
6:00 PM	GB	CBI Industrial Trends Orders JAN		-25	-35	-30
7:45 PM	EA	Deposit Facility Rate		-0.5%	-0.5%	-0.5%
7:45 PM	EA	ECB Interest Rate Decision		0%	0%	0%
7:45 PM	EA	Marginal Lending Rate		0.25%		0.25%
8:30 PM	EA	ECB Press Conference				
8:30 PM	US	Jobless Claims 4-week Average JAN/16		834.25K		861.5K
8:30 PM	US	Initial Jobless Claims 16/JAN		965K	910K	915K

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